



Power



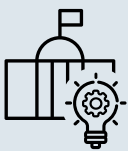
MARKET SIZE



SECTOR COMPOSITION



KEY TRENDS



GOVERNMENT INITIATIVES

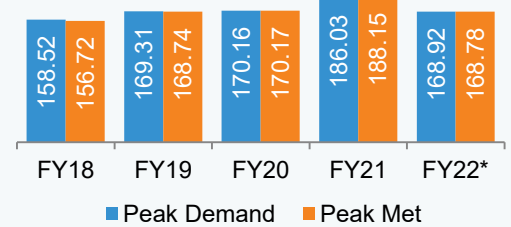


ADVANTAGE INDIA

Electricity Generation in India^ (in BU)

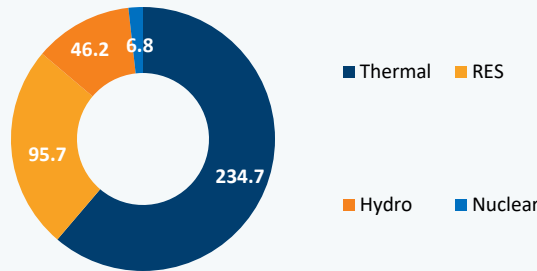


Power Supply Position (GW)



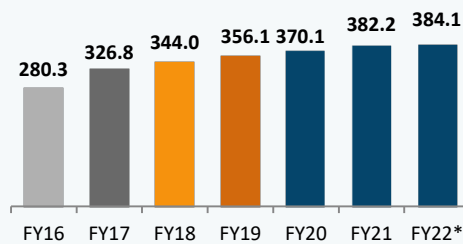
Note: GW – Gigawatt, BU- Billion Unit, *- Until May 2021 ^including renewable sources

Installed Capacity for Different Sources of Power – FY22* (GW)

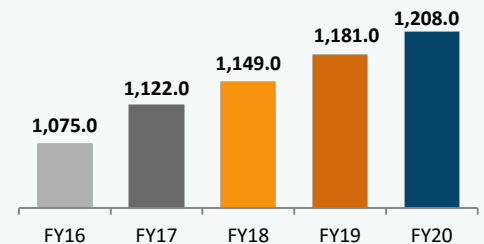


Note: GW – Gigawatt, *- Until May 2021

Installed Electricity Generation Capacity (GW)



Per-Capita Electricity Consumption (KWh)



Note: GW – Gigawatt, KWh- Kilo Watt hour, * Until June 2021, P- Provisional



Saubhagya Scheme



UJALA Scheme



Ujwal Discoms Assurance Yojana (UDAY)

- **Growing demand:** India ranked sixth in the list of countries to make significant investment in clean energy by allotting US\$ 90 billion in between 2010-H22019.
- **Higher investments:** As per the National Infrastructure Pipeline 2019-25, energy sector projects accounted for the highest share (24%) out of the total expected capital expenditure of Rs. 111 lakh crore (US\$ 1.4 trillion). Total FDI inflow in the power sector reached US\$ 15.36 billion between April 2000 and March 2021.
- **Policy support:** Electrification in the country is increasing with support from schemes like Deen Dayal Upadhyay Gram Jyoti Yojana (DDUGJY), Ujwal DISCOM Assurance Yojana (UDAY), and Integrated Power Development Scheme (IPDS).
- **Attractive opportunities:** Under the Union Budget 2021-22, the government allocated Rs. 305,984 crore (US\$ 42 billion) for a revamped, reforms-based and result-linked new power distribution sector scheme over the next five years.